



Avexa Limited ABN 53 108 150 750  
Suite 8, Level 1, 61 – 63 Camberwell Road  
Hawthorn East, Victoria Australia 3123

Telephone 61 3 8888 1040  
Facsimile 61 3 8888 1049  
Website [www.avexa.com.au](http://www.avexa.com.au)

29 August 2016

Australian Securities Exchange  
Market Announcements Platform  
Level 14, Exchange Centre  
20 Bridge Centre  
SYDNEY NSW 2000

Dear Sir/Madam

**Rights issue allotment completed – Appendix 3B and Cleansing Notice**

Avexa Limited ACN 108 150 750 (**Avexa** or **Company**) confirms that, further to its announcement on 26 August 2016, it has now completed the allotment of 101,459,127 ordinary shares as detailed in the Appendix 3B lodged with ASX on 29 July 2016.

In addition, the Company has issued a further 2,920,175 fully paid ordinary shares (**Underwriter Shares**) to the Underwriter, Interprac Financial Planning Pty Ltd, at an implied issue price of \$0.022 in satisfaction of the fees payable to the Underwriter.

The updated capital structure of the Company is now:

Total number of shares currently on issue	100,459,128
Total number of shares issued under the Entitlement Offer (including the shortfall shares and shares issued to the underwriter)*	104,379,302
Total Shares on Issue*	204,838,430

*\*Note: Details of the issued capital in the Company's ASX announcement on 26 August 2016 contained an error and should be disregarded.*

Attached is an Appendix 3B in relation to the Underwriter Shares together with a list of the Company's top 20 shareholders.

The Company has issued the Underwriter Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Act**).

The Company gives notice pursuant to section 708A(5)(e) of the Act that:

1. The Company issued the Underwriter Shares without disclosure to the investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and



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3. as at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours faithfully,

Lee Mitchell  
Company Secretary  
**AVEXA LIMITED**

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## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Avexa Limited

ABN

53 108 150 750

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |   |  |
|---|---|--|
| 1 | +Class of +securities issued or to be issued  | Fully paid Ordinary Shares (New Shares)                                    |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued   | 2,920,175 New Shares   |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares ranking equally with all other shares on issue. |

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**Appendix 3B**  
**New issue announcement**

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4	<p>Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	Yes
5	Issue price or consideration	\$0.022 per New Share (\$64,243.85).
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	The New Shares are to be issued to Interprac Financial Planning Pty Ltd, the underwriter of the Rights Issue which closed on 23 August 2016 in satisfaction of the underwriting fees payable.
6a	<p>Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>	Yes
6b	The date the security holder resolution under rule 7.1A was passed	26 November 2015
6c	Number of +securities issued without security holder approval under rule 7.1	2,920,175 New Shares

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6d	Number of +securities issued with security holder approval under rule 7.1A	Nil				
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	Nil				
6f	Number of +securities issued under an exception in rule 7.2	Nil				
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	n/a				
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	n/a				
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	Refer to Annexure 1				
7	+Issue dates  Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.  Cross reference: item 33 of Appendix 3B.	29 August 2016				
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">Number</th> <th style="width: 50%;">+Class</th> </tr> </thead> <tbody> <tr> <td>204,838,430</td> <td>FPO</td> </tr> </tbody> </table>	Number	+Class	204,838,430	FPO
Number	+Class					
204,838,430	FPO					

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	Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)	Nil
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	The New Shares issued will receive dividends (if any) on the same terms and conditions as the other holders of ordinary securities.

**Part 2 - Pro rata issue**

11	Is security holder approval required?	n/a
12	Is the issue renounceable or non-renounceable?	n/a
13	Ratio in which the +securities will be offered	n/a
14	+Class of +securities to which the offer relates	n/a
15	+Record date to determine entitlements	n/a
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	n/a
17	Policy for deciding entitlements in relation to fractions	n/a
18	Names of countries in which the entity has security holders who will not be sent new offer documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	n/a
19	Closing date for receipt of acceptances or renunciations	n/a

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20	Names of any underwriters	n/a
21	Amount of any underwriting fee or commission	n/a
22	Names of any brokers to the issue	n/a
23	Fee or commission payable to the broker to the issue	n/a
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	n/a
25	If the issue is contingent on security holders' approval, the date of the meeting	n/a
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	n/a
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	n/a
28	Date rights trading will begin (if applicable)	n/a
29	Date rights trading will end (if applicable)	n/a
30	How do security holders sell their entitlements <i>in full</i> through a broker?	n/a
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	n/a

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32 How do security holders dispose of their entitlements (except by sale through a broker)?

33 <sup>+</sup>Issue date

**Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

34 Type of <sup>+</sup>securities  
(tick one)

(a)  <sup>+</sup>Securities described in Part 1

(b)  All other <sup>+</sup>securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

**Entities that have ticked box 34(a)**

**Additional securities forming a new class of securities**

*Tick to indicate you are providing the information or documents*

35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders

36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional <sup>+</sup>securities

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**Entities that have ticked box 34(b)**

38	Number of +securities for which +quotation is sought	N/A	
39	+Class of +securities for which quotation is sought		
40	<p>Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>		
41	<p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another +security, clearly identify that other +security)</p>		
42	Number and +class of all +securities quoted on ASX (including the +securities in clause 38)	Number	+Class

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### Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



Company Secretary

Date: 29 August 2016

Print name: Lee Mitchell

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# Appendix 3B – Annexure 1

## Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

### Part 1

<b>Rule 7.1 – Issues exceeding 15% of capital</b>	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>Insert</b> number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	49,040,973
<p><b>Add</b> the following:</p> <ul style="list-style-type: none"> <li>• Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2</li> <li>• Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval</li> <li>• Number of partly paid +ordinary securities that became fully paid in that 12 month period</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>• <i>Include only ordinary securities here – other classes of equity securities cannot be added</i></li> <li>• <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	<p>27,584,420 Shares issued on 16 February 2016 (approved by shareholders at the 2015 AGM)</p> <p>11,583,735 Shares issued on 21 March 2016 pursuant to the Company’s 2016 SPP</p> <p>100,459,127 issued on 29 August 2016 under the Rights Issue announced on 27 July 2016</p>
<b>Subtract</b> the number of fully paid +ordinary securities cancelled during that 12 month period	Nil
<b>“A”</b>	188,668,255

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<b>Step 2: Calculate 15% of “A”</b>	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
<b>Multiply</b> “A” by 0.15	28,300,238
<b>Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used</b>	
<p><i>Insert</i> number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> <li>• Under an exception in rule 7.2</li> <li>• Under rule 7.1A</li> <li>• With security holder approval under rule 7.1 or rule 7.4</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>• <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i></li> <li>• <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	<p>4,587,461 ordinary shares issued on 29 February 2016</p> <p>1 million New Shares issued to the Underwriter in connection with the Rights Issue on 29 August 2016</p> <p>2,920,175 New Shares to be issued to the Underwriter in connection with the Rights Issue on 29 August 2016 (securities the subject of this Appendix 3B).</p>
“C”	19,792,602
<b>Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1</b>	
“A” x 0.15 <i>Note: number must be same as shown in Step 2</i>	28,300,238
<b>Subtract</b> “C” <i>Note: number must be same as shown in Step 3</i>	8,507,636
<b>Total</b> [“A” x 0.15] – “C”	19,792,602 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

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## Part 2

<b>Rule 7.1A – Additional placement capacity for eligible entities</b>	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>“A”</b>  <i>Note: number must be same as shown in Step 1 of Part 1</i>	188,668,255
<b>Step 2: Calculate 10% of “A”</b>	
<b>“D”</b>	0.10  <i>Note: this value cannot be changed</i>
<b>Multiply “A” by 0.10</b>	18,866,825
<b>Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used</b>	
<b>Insert</b> number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A  <i>Notes:</i> <ul style="list-style-type: none"> <li>• <i>This applies to equity securities – not just ordinary securities</i></li> <li>• <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	7,662,539 Shares issued on 29 February 2016
<b>“E”</b>	7,662,539

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<b>Step 4: Subtract "E" from ["A" x "D"] to calculate remaining placement capacity under rule 7.1A</b>	
"A" x 0.10 <i>Note: number must be same as shown in Step 2</i>	18,866,825
<b>Subtract "E"</b> <i>Note: number must be same as shown in Step 3</i>	7,662,539
<b>Total</b> ["A" x 0.10] – "E"	11,204,286 <i>Note: this is the remaining placement capacity under rule 7.1A</i>

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**Top 20 Holdings as at 29-08-2016**

**Avexa Limited**

ABN: 53108150750

**Security classes selected for this report:**

Fully Paid Ordinary Shares

Holder Name	29-08-2016	%
MEGABAY HOLDINGS PTY LTD	15,383,472	7.510%
GREY INNOVATION HOLDINGS PTY LTD	13,065,275	6.378%
J P MORGAN NOMINEES AUSTRALIA LIMITED	9,413,204	4.595%
MR JONATHAN KENG HOCK LIM	8,355,663	4.079%
MOONAH CAPITAL PTY LTD	5,808,182	2.835%
BOLTWAG PTY LTD <BOLTWAG SUPER FUND A/C>	5,225,000	2.551%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	5,141,446	2.510%
REDMONT RESOURCES PTY LTD <THE CUTHBERT INVESTMENT A/C>	4,859,724	2.372%
EGEA PTY LTD	4,600,000	2.246%
MR JOHN NATHAN KETTLE <THE CLIVE T A/C>	3,863,636	1.886%
SCEETA HEALTHCARE PTY LTD <SCEETA DISCRETIONARY A/C>	3,037,328	1.483%
MR GARRY CROLE	3,032,788	1.481%
UNRANDOM PTY LTD <UNRANDOM A/C>	3,000,000	1.465%
INTERPRAC FINANCIAL PLANNING PTY LTD	2,920,175	1.426%

**Top 20 Holdings as at 29-08-2016**

**Avexa Limited**

ABN: 53108150750

**Security classes selected for this report:**

Fully Paid Ordinary Shares

Holder Name	29-08-2016	%
MR DAMIEN LENNARD HARRIS <DAMIEN HARRIS FAMILY A/C>	2,429,862	1.186%
MR ROBERT VEITCH & MRS ELAINE VEITCH <VEITCH SUPER FUND A/C>	2,233,423	1.090%
PETHOL (VIC) PTY LTD <MACDY NO 5 SUPER FUND A/C>	2,000,000	0.976%
LEET INVESTMENTS PTY LTD	2,000,000	0.976%
HYDRONOMEES PTY LTD <HYDRO-CHEM SUPER FUND A/C>	2,000,000	0.976%
WHOTIF PTY LTD	1,929,564	0.942%
	100,298,742	48.965%
<b>Total of Securities</b>	<b>204,838,430</b>	

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